

WEST VIRGINIA ECONOMIC DEVELOPMENT AUTHORITY

BOARD OF DIRECTORS MEETING AGENDA

January 16, 2025

- I. ♦ MINUTES
- II. ♦ TREASURER'S REPORT
- III. ♦ FINAL APPROVALS
- IV. OLD BUSINESS
 - A. ♦ Loan Commitment Extensions
 - B. ⓘ Loan Commitment Expirations/Rescissions
 - C. ⓘ Property and Lease Report
 - D. ⓘ Insurance Reports
 - E. ⓘ West Virginia Private Activity Bond CAP Allocation Report
- V. NEW BUSINESS
 - A. ♦ Volume CAP Allocation Application - \$32,074,350 to Commercial Metals Company project in Berkeley County, West Virginia for Solid Waste Disposal Facility Revenue Bonds, Series 2025 (Commercial Metals Company)
 - B. ♦ Inducement Resolution with respect to financing certain facilities by the West Virginia Economic Development Authority for Nucor Steel West Virginia LLC
 - C. ♦ Volume CAP Allocation Application - \$32,074,350 to Nucor Steel West Virginia LLC project in Mason County, West Virginia for Industrial Revenue Bonds (Nucor Steel West Virginia Project)
 - D. ♦ Resolution authorizing and directing the issuance of not to exceed \$10,000,000 in aggregate principal amount of West Virginia Economic Development Authority Solid Waste Disposal Facilities Revenue Bonds (Empire Green Generation, LLC Project), Series 2025, to fund certain "solid waste disposal facilities" within the meaning of section 142(a)(6) of the internal revenue code of 1986, as amended, to be located in Brooke County, West Virginia [and to pay costs of issuance related to the bonds], all for the benefit of Empire Green Generation, LLC; authorizing the execution and delivery of the bonds and bond documents relating thereto; providing parameters for

establishing the principal amount, provisions for redemption, maturities, rates of interest and other terms of such bonds; authorizing the chairman or other authorized officers of the issuer to approve the final terms and pricing of the bonds within such parameters; requesting the trustee to authenticate the bonds; authorizing execution and delivery of other documents; and taking certain actions with respect to the proposed issuance of such bonds

- E. Public Comment Session- Limited to no more than three minutes per person.

VI. ⓘ INFORMATIONAL REPORT

VII. EXECUTIVE SESSION

- A. Funds Availability Report
- B. Loan Applications
 - 1. Brush Creek Holtr LLC
 - 2. Custom Manufacturing Services, Inc.
- C. Delinquency Report

VIII. ♦ RETURN TO GENERAL SESSION

IX. OTHER BUSINESS

- A. ♦ To consider amendment of a resolution to provide financial incentives for a high impact development project in Mason County, West Virginia.

X. ♦ ADJOURN

**Next WVEDA Board Meeting is
February 20, 2025, at 11:00 AM**