

**WEST VIRGINIA ECONOMIC DEVELOPMENT AUTHORITY**

**BOARD OF DIRECTORS MEETING  
AGENDA**

**December 19, 2024**

- I. ♦ MINUTES
- II. ♦ TREASURER'S REPORT
- III. ♦ FINAL APPROVALS
- IV. OLD BUSINESS
  - A. ♦ Loan Commitment Extensions
  - B. ⓘ Loan Commitment Expirations/Recissions
  - C. ⓘ Property and Lease Report
  - D. ⓘ Insurance Reports
  - E. ⓘ West Virginia Private Activity Bond CAP Allocation Report
- V. NEW BUSINESS
  - A. ♦ Consideration of a Resolution authorizing the execution and delivery of an amended and restated bond indenture, an amended and restated loan agreement, amended bonds, amended notes and other documents relating to the Authority's outstanding solid waste disposal facility revenue bonds (Arch Resources project) series 2020 and series 2021 in connection with the merger of Arch Resources, Inc. with Consol Energy, Inc.; and authorizing execution and delivery of other documents and the taking of all other actions necessary with respect to the bonds relating to such merger to accomplish the foregoing.
  - B. Public Comment Session- Limited to no more than three minutes per person.
- VI. ⓘ INFORMATIONAL REPORT
- VII. EXECUTIVE SESSION
  - A. Funds Availability Report
  - B. High Impact Projects

1. To consider financial assistance or aid for a High Impact Development Project(s) pursuant to the provisions of W.Va. Code §31-15.23a
- C. Loan Applications
    1. The Bullock Distillery LLC
    2. Standard Cigar Works, LLC
    3. Marion Regional Development Corporation
  - D. Loan Insurance
    1. Clear Mountain Bank on behalf of The Bullock Distillery LLC
  - E. Loan Modification
    1. Chartwell Solutions LLC
  - F. Informational Update
  - G. Delinquency Report
  - H. Other Matters
    1. West Virginia Private Activity Bond CAP Allocation Report discussion

VIII. ♦ RETURN TO GENERAL SESSION

IX. OTHER BUSINESS

- A. ♦ To consider approval of a resolution to provide financial incentives for a high impact development project in Mason County, West Virginia.
- B. ♦ To consider approval of a resolution to amend and restate the authorization of up to \$70,000,000 in financial incentives to support a project for the benefit of certain investments throughout the State of West Virginia as a high impact development project; authorizing the chairman, executive director, or other designated officers of the Authority to negotiate, execute, and deliver all related documents, certificates, or instruments, and to take all other actions that such authorized officer deems necessary or desirable in connection therewith; and requiring the collection of certain project specific information for reporting purposes.
- C. ♦ 2025 Kemron Contract
- D. ♦ Final Volume Cap Allocation

X. ♦ ADJOURN

♦ = Action Required

① = Informational Purposes

**Next WVEDA Board Meeting is  
January 16, 2025, at 11:00 AM**