



## PUBLIC INFORMATION

DATE: June 15, 2023  
**(Modification)**

NAME OF COMPANY: Liberty One Methanol LLC  
400 Capital St., Suite 200  
Charleston, WV 25301  
Mike Walsh  
(681) 205-8511

NAME OF LOCAL DEVELOPMENT CORPORATION: Charleston Area Alliance

TYPE OF BUSINESS: Methanol Production

AMOUNT OF WVEDA LOAN: \$10,000,000  
Term: 10 Years (Modification of payment terms from principal and interest due monthly to interest only for the first two years then convert to a ten-year full payout of principal and remaining interest. Payments will be made quarterly for the period of the loan.)  
Rate: 10 Yr. US Treasury Security Yield + .75% (2.75% floor, fixed at closing)

STATE/COUNTY REP: Joe Brouse/Nicole Christian

PURPOSE OF LOAN: Finance Leasehold Improvements, Machinery and Equipment

EMPLOYMENT DATA: Current: 2  
After 1 Year: 52  
After 3 Years: 75

COMPANY HISTORY: Liberty One Methanol LLC is a start-up Company established in 2016. The Company is producing methanol and will be located in the Dow Chemical facility in Institute, Kanawha County, West Virginia.